2027 IPFA Membership Form

To apply for IPFA membership for 2027 on behalf of your organisation, please complete this form and return by email to **membership@ipfa.org**

Part 1. Main & Admin Contact Details

Please complete your organisation and personal contact details below. You will be the designated main contact for the membership.

As the main contact for the membership, once it has been approved, you will have full access to make changes to your membership and organisation profile within the MyIPFA dashboard. You have the option to add an admin contact to share this access.

Main contact name

Main contact job title

Main contact telephone

Main contact email

Admin contact name (optional)

Admin contact job title

Admin contact telephone

Admin contact email

Organisation name

Organisation address

Organisation website

Organisation professional sector

(Select one option that best applies)

- ● Academia
- ● Charity / Non-Profit / Social Enterprise
- ● Construction / Contractor
- ● Financial Advisor
- ● FM / Service Provider
- ● IFIs / Development Bank / ECAs
- ● Insurance Advisor / Provider
- ● Investor /Fund / Asset Manager
- ● Legal Advisor
- ● Lending Bank
- ● Public Sector
- ● Project Manager
- ● Ratings Agency
- ● Research Services / Professional Services
- ● Software Developer / Fintech
- ● Sole Practitioner
- ● Sponsor / Developer
- ● Technical Advisor
- ● Utilities / Energy Provider
- ● Other

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Part 2. Billing Details

Payment may be made by direct bank transfer (BACS) or by credit / debit card via a payment link.
(not applicable to Honorary Members, proceed to Part 3)

The following billing details will appear on the invoice.

Billing contact name

Billing contact job title

Billing contact telephone

Billing contact email

PO number (optional)

VAT number (optional)

Billing address

Part 3. Please select your 2027 membership level - fees exclude VAT

● **Full | unlimited access**	GBP £7,100 EUR €8,800 USD $10,100 AUD $14,200 CAD $12,000
● **Local | selected region only** Confirm region in next table →	
● **Core | selected region only** Confirm region in next table (max 10 users) →	
● **Solo | access to all regions**	GBP £1,100 EUR €1,200
● **Honorary** Public sector only	Free of charge

If you selected either Local or Core for your membership level, please confirm your region(s) and currency below:

● Europe	GBP £5,300 EUR €6,300
● Americas	USD $5,300
● Africa & Middle East	GBP £2,400
● Asia Pacific (including Australia)	AUD $8,600 USD $5,800

● Europe	GBP £2,900 EUR €3,500
● Americas	USD $2,900
● Africa & Middle East	GBP £1,300
● Asia Pacific (including Australia)	AUD $4,800 USD $3,300

I/We wish to pay in:

● £ GBP ● € EUR ● $ USD ● $ CAD ● $ AUD

Contact us for the correct rate in other currencies upon request

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Part 4. Your key contacts

To enable us to assist in maximising the value you gain from your IPFA membership, let us know who in your team is best to reach out to regarding the below initiatives.

Please provide a name, email, job title, and contact number for all contacts added.

Please note: If you are unsure you can put N/A for now and we will ask you again at a later date.

Contact details entered here will be used to create an individual account for ipfa.org (unless there is already one created), where the individual can log in to manage the information that we hold for them.

A. Business Development / Marketing Contact Contact(s)

Who should we contact regarding profile-raising, sponsorship, partnership and other business development opportunities?

B. Future Leaders Network Contact(s) (Applicable only to Full & Local Membership)

Do you have an early to mid-career colleague who would like to be the main point of contact for your organisation to share upcoming Future Leader plans with your team?

C. Learning Contact(s)

We offer a range of IPFA training courses, with discounted rates available to members. Please provide the contact details of the person responsible for learning and development within your organisation so we can share relevant activities and discuss any learning needs.

D. Regional Contacts/Representatives

Please indicate who will be your main representatives for regions you are active in, as well as their region. The purpose of identifying this level of contact is so we know who to reach out to for regional activities and interests, such as hosting and speaking opportunities.

E. People, HR, Internal Communications Contact (s)

For organisations with dedicated internal communications or HR teams, please provide relevant contacts.

F. Diversity, Equity & Inclusion (DEI) Contact(s)

We are working with members to develop our DEI work and would like to collaborate with your team. Please provide relevant contacts.

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Part 6. Completing your 2027 membership application

Any feedback, comments or requests?
Is there anything else we should know about?

Part 7. Prepay for 2027 Training Courses, delivered by IPFA Learning (optional)

Please tick the following box if you would like to learn more about the opportunity to prepay for training courses, which will provide a saving of up to 20% on IPFA Learning courses in 2027 (including in-house training).

Provide contact details and a member of our Learning Team will be in touch. (Please note, this will not affect your membership renewal invoice).

- **I AM interested in prepaying for 2027 training courses**

Contact name

Contact email address

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Your Data
When completing and submitting this form we will process your data for the purpose of administering your membership, processing payments, communicating information about your membership, and providing access to IPFA membership benefits – including providing access to our online platforms (MyIPFA and Future Leaders Network), sending you the Global Newsletter and Branch communications. and communicating with you about our products and services. Where you consent to receiving marketing communications from us about other products and services, you can opt-out at any point by clicking the unsubscribe link in the email or contacting us at info@ipfa.org. For full details about how we process your data, please see our Privacy Notice (www.ipfa.org/privacy-policy).

Membership Terms
Please note: An invoice will be issued upon receipt of this form and will contain details of how to pay. All prices exclude VAT (applicable when paying from the UK).

Joining IPFA as an organisational member indicates acceptance of our terms and conditions outlined on our website at www.ipfa.org/membership-terms

I, the undersigned, an employee of _____ **, am authorised to organise membership of IPFA**

Signature _____ **Date** _____

Name _____

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